

July 29, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

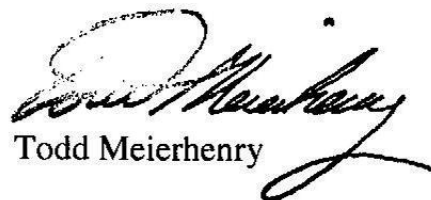
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Colman-Egan School District 50-5
Limited Tax General Obligation Refunding Certificates (Crossover
Partial-Advance Refunding), Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

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**COLMAN-EGAN SCHOOL DISTRICT 50-5
LAKE AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES (CROSSOVER PARTIAL ADVANCE
REFUNDING) SERIES 2010**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

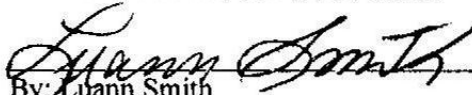
1. Name of issuer: Colman-Egan School District 50-5.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2010
(Crossover Partial Advance Refunding)
3. Date of issue: July 22, 2010
4. Purpose of issue: The proceeds of this issue, combined with interest earnings and other deposits in the escrow account, will be used to pay issuance costs and to advance refund the December 15, 2012 through December 15, 2021 maturities aggregating \$745,000 of the District's outstanding Capital Outlay Certificates, Series 2001, dated December 15, 2001 (the "Series 2001 Certificates") to be redeemed on December 15, 2011, and to provide for interest on these refunding Certificates from July 22, 2010 to and including December 15, 2011.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$790,000.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding) Series 2010 is true and correct on this 22nd day of July 2010.


By: Luann Smith
Its: Business Manager

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BOND DEBT SERVICE

**COLMAN-EGAN SCHOOL DISTRICT No. 50-5
MOODY and LAKE COUNTIES, SOUTH DAKOTA
L.T.G.O. REFUNDING CERTIFICATES, SERIES 2010
Crossover Partial Advance Refunding of Series 2001
Non-Rated, BQ, 2021 Final Maturity
Final Pricing (Psc4)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2010			8,829.26	8,829.26	8,829.26
06/15/2011			11,113.75	11,113.75	
12/15/2011			11,113.75	11,113.75	22,227.50
06/15/2012			11,113.75	11,113.75	
12/15/2012	70,000	1.250%	11,113.75	81,113.75	92,227.50
06/15/2013			10,676.25	10,676.25	
12/15/2013	70,000	1.500%	10,676.25	80,676.25	91,352.50
06/15/2014			10,151.25	10,151.25	
12/15/2014	75,000	2.000%	10,151.25	85,151.25	95,302.50
06/15/2015			9,401.25	9,401.25	
12/15/2015	70,000	2.400%	9,401.25	79,401.25	88,802.50
06/15/2016			8,561.25	8,561.25	
12/15/2016	75,000	2.850%	8,561.25	83,561.25	92,122.50
06/15/2017			7,492.50	7,492.50	
12/15/2017	80,000	3.100%	7,492.50	87,492.50	94,985.00
06/15/2018			6,252.50	6,252.50	
12/15/2018	80,000	3.300%	6,252.50	86,252.50	92,505.00
06/15/2019			4,932.50	4,932.50	
12/15/2019	85,000	3.550%	4,932.50	89,932.50	94,865.00
06/15/2020			3,423.75	3,423.75	
12/15/2020	90,000	3.650%	3,423.75	93,423.75	96,847.50
06/15/2021			1,781.25	1,781.25	
12/15/2021	95,000	3.750%	1,781.25	96,781.25	98,562.50
	790,000		178,629.26	968,629.26	968,629.26